

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

| Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd. |  |
|--|--|
| 01/04/2009   |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8231</u> Descri | iption : H Share       | S                                |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding montl | 198,000,000            | 0.1RMB                           | 19,800,000RMB                                   |
| Increase/(decrease)                 | 0                      |                                  | 0   |
| Balance at close of the month       | 198,000,000            | 0.1RMB                           | 19,800,000RMB                                   |
| (2) Stock code : <u>8231</u> Descri | iption : <b>Domest</b> | ic Shares                        |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 512,000,000            | 0.1RMB                           | 51,200,000RMB                                   |
| Increase/(decrease)                 | 0                      |                                  | 0   |
| Balance at close of the month       | 512,000,000            | 0.1RMB                           | 51,200,000RMB                                   |

| 2. Preference Shares (N/A)          |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code :Descr                   | iption :                 |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |
| 3. Other Classes of Shares (N/      | A)                       |                                  |   |

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month(*State* 71,000,000RMB

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference No. of other cl |           |  |  |  |
|--|-------------|---------------|----------------------------------|-----------|--|--|--|
|  | (1)         | (2)           | shares                           | of shares |  |  |  |
| Balance at close of preceding month      | 198,000,000 | 512,000,000   | 0                                | 0         |  |  |  |
| Increase/ (decrease)<br>during the month | 0           | 0             | 0                                | <u> </u>  |  |  |  |
| Balance at close of the month            | 198,000,000 | 512,000,000   | 0                                |           |  |  |  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM   |                |                  |               |               | No. of new shares<br>of issuer issued<br>during the month | of issuer which may be issued |
|--|----------------|------------------|---------------|---------------|---|-------------------------------|
| approval date  |                | Movement dur     | ing the month |               | pursuant thereto  | pursuant thereto              |
| (dd/mm/yyyy) and -<br>class of shares  |                |                  |               |               |   | as at close of the            |
| issuable   | Granted        | Exercised        | Cancelled     | Lapsed        |   | month                         |
| 1. 19,800,000  | 0              | 0                | 0             | 0             | 0   | 0                             |
| 1. 19,800,000  | U              | U                | U             | U             | U   | 0                             |
| (22/06/2002)   |                |                  |               |               |   |                               |
| (23/06/2002)   |                |                  |               |               |   |                               |
| Ordinary shares<br>(H shares)  |                |                  |               |               |   |                               |
| (Note 1)   |                |                  |               |               |   |                               |
| 2.   |                |                  |               |               |   |                               |
|  |                |                  |               |               |   |                               |
|  |                |                  |               |               |   |                               |
| shares   |                |                  |               |               |   |                               |
| (Note 1)   |                |                  |               |               |   |                               |
| 3.   |                |                  |               |               |   |                               |
|  |                |                  |               |               |   |                               |
|  |                |                  |               |               |   |                               |
| shares   |                |                  |               |               |   |                               |
| (Note 1)   |                |                  |               |               |   |                               |
| (  |                | т                | otal A. (Ord  | inary shares) | 0   | 0                             |
|  |                | 1                |               | rence shares) |   | ů<br>0                        |
|  |                |                  |               | (Other class) |   | 0                             |
| Fotal funds raised du  | ring the month | from avaraisa a  |               | (Sener clubb) |   | ~                             |
| Fotal funds raised duration of the second se |                | i nom exercise c | 0             |               |   |                               |
| sprions (state current   | ~y)            |                  | U             |               |   |                               |

| No. of new No. shares of shares of shares of shares of shares of shares of chares preceding month purpursuant there close of during the value at close of during the value at close of the month of | Warrants to Issue Sharas of the K                        | suor which are to   | a ha Listad                  | For Main E<br>(N/A)     | Board and GEM  | listed issuer  | S   |
|---|--|---------------------|------------------------------|-------------------------|----------------|--|---|
| ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price  | Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal | Nominal value at<br>close of | Exercised<br>during the | value at close | shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Stock code (if listed)  | 1.   | _                   |                              |                         |                |  |   |
| issuable (Note 1)         Subscription price         EGM approval date         ( / / )         2.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuble (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mn/yyyy)         ( / / )         4.  | Stock code (if listed)                                   |                     |                              |                         |                |  |   |
| EGM approval date<br>(if applicable)<br>(d/mm/yyyy)       ( / / / )         2.  | issuable (Note 1)  |                     |                              |                         |                |  |   |
| 2.  | EGM approval date (if applicable)                        |                     |                              |                         |                |  |   |
| Stock code (if listed)  |  | ( / /               | )                            |                         |                |  |   |
| Stock code (if listed)  |  | -                   |                              |                         |                |  |   |
| Class of shares<br>issuable (Note 1)         Subscription price         EGM approval date<br>(if applicable)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date<br>(if applicable)         ( / / )         4.         ( / / )         Stock code (if listed)         ( / / )         Subscription price         EGM approval date<br>(if applicable)         ( / / )         4.         ( / / )         Subscription price         EGM approval date<br>(if applicable)         ( / / )         Subscription price         EGM approval date<br>(if applicable)         ( / / )         Subscription price         EGM approval date<br>(if applicable)         ( d/mm/yyyy)       ( / / )  | ( / / )  |                     |                              |                         |                |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       ( / / / )         3.   | Class of shares  |                     |                              |                         |                |  |   |
| 3.  | EGM approval date (if applicable)                        |                     |                              |                         |                |  |   |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     ( / / )     ( / / )  |  | ( / /               | )                            |                         |                |  |   |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     ( / / )     ( / / )  |  | _                   |                              |                         |                |  |   |
| Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.  | ( / / )  |                     |                              |                         |                |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       ( / / )         4.   | Class of shares issuable ( <i>Note 1</i> )               |                     |                              |                         |                |  |   |
| 4.       ( / / )       Stock code (if listed)       Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       ( / / )   | EGM approval date (if applicable)                        |                     |                              |                         |                |  |   |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )  |  |                     | )                            |                         |                |  |   |
| Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )   | · · · · · ·  |                     |                              |                         |                |  |   |
| Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )   | Class of shares  |                     |                              |                         |                |  |   |
| (dd/mm/yyyy) ( / / )  | Subscription price<br>EGM approval date                  |                     |                              |                         |                |  |   |
|   |  | ( / /               | )                            |                         |                |  |   |
| Total B. (Ordinary shares)<br>(Preference shares)<br>(Other class)  |  |                     | Total                        | (Prefere                | ence shares)   |  | -   |

|  |                                      |  | For Main Board and GEM listed issuers |                                    |   |   |
|--|--------------------------------------|--|---------------------------------------|------------------------------------|---|---|
| Convertibles (i.e. Convertible in          | nto Shares of the I                  | ssuer which are to                       | be Listed)                            | (N/A)                              |   |   |
| lass and description                       | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month      | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of ne<br>shares o<br>issuer<br>which ma<br>be issue<br>pursuan<br>thereto a<br>at close o<br>the mont |
| 1.   |                                      |  |                                       |                                    |   |   |
|  |                                      |  |                                       |                                    |   |   |
| Stock code (if listed)                     |                                      |  |                                       |                                    |   |   |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                       |                                    |   |   |
| Subscription price                         |                                      |  |                                       |                                    |   |   |
| EGM approval date (if applicable)          |                                      |  |                                       |                                    |   |   |
| (dd/mm/yyyy))                              | ( / / )                              |  |                                       |                                    |   |   |
| 2.   |                                      |  |                                       |                                    |   |   |
|  | <u> </u>                             |  |                                       |                                    |   |   |
|  |                                      |  |                                       |                                    |   |   |
| Stock code (if listed)                     |                                      |  |                                       |                                    |   |   |
| issuable (Note 1)                          |                                      |  |                                       |                                    |   |   |
| Subscription price                         |                                      |  |                                       |                                    |   |   |
| (if applicable)                            |                                      |  |                                       |                                    |   |   |
| (dd/mm/yyyy)                               | ( / / )                              |  |                                       |                                    |   |   |
|  |                                      |  |                                       |                                    |   |   |
|  | _                                    |  |                                       |                                    |   |   |
| Stock code (if listed)                     | <u> </u>                             |  |                                       |                                    |   |   |
| Class of shares                            |                                      |  |                                       |                                    |   |   |
| issuable ( <i>Note 1</i> )                 |                                      |  |                                       |                                    |   |   |
| EGM approval date                          |                                      |  |                                       |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |  |                                       |                                    |   |   |
| ·  |                                      |  |                                       |                                    |   |   |
|  |                                      |  |                                       |                                    |   |   |
|  |                                      |  |                                       |                                    |   |   |
| Stock code (if listed)                     |                                      | ·  |                                       |                                    |   |   |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                       |                                    |   |   |
| Subscription price                         |                                      |  |                                       |                                    |   |   |
| EGM approval date (if applicable)          |                                      |  |                                       |                                    |   |   |
| (dd/mm/yyyy)                               | ( / / )                              |  |                                       | <b>.</b> .                         |   |   |
|  |                                      |  | Iotal C. (Ordir<br>Prefere            | hary shares)                       |   | -   |
|  |                                      |  | (1101010)                             | Other class)                       |   | -   |

Options (other than under Share Option Schemes) (N/A) No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), month if applicable, and class of shares issuable: 1. ( / / shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

|    | her Movements in ] |                  |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as a<br>close of the |
|----|--------------------|------------------|--|-------|---|--|--|
|    | Type of Issue      |                  |  |       |   |  | month  |
|    |                    |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |  |
| 1. | Rights issue       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                  |  |       |   |  |  |
|    |                    |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |  |
| 2. | Open offer         | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                  |  |       |   |  |  |
|    |                    |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 3. | Placing            | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                  |  |       |   |  |  |
|    |                    |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 4. | Bonus issue        |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                    |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |                    |                  |  |       |   |  |  |

|      | ype of Issue<br>Scrip dividend | At price : State<br>currency – | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer whicl<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|------|--------------------------------|--------------------------------|---|-------|---|--|--|
|      |                                | At price : State<br>currency – | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:   |       |   |  |  |
| 5. S | Scrip dividend                 | At price : State<br>currency – | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:   |       |   |  |  |
| 5. 8 | Scrip dividend                 | At price : State<br>currency – | date : (dd/mm/yyyy)<br>EGM approval date:   |       |   |  |  |
|      |                                |                                | EGM approval date:  | ( / / |   |  |  |
|      |                                |                                |   |       | ) |  |  |
|      |                                |                                |   |       |   |  |  |
|      |                                |                                | Class of shares repurchased ( <i>Note 1</i> )   |       |   |  |  |
|      | Repurchase of hares            |                                | Cancellation date :<br>(dd/mm/yyyy)   | ( / / | ) |  |  |
|      |                                |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) |  |  |
|      |                                |                                |   |       |   |  |  |
|      |                                |                                | Class of shares redeemed ( <i>Note 1</i> )  |       |   |  |  |
| 7. F | Redemption of hares            |                                | Redemption date :<br>(dd/mm/yyyy)   | ( / / | ) |  |  |
|      |                                |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) |  |  |
|      |                                |                                |   |       |   |  |  |
|      |                                |                                | Class of shares issuable (Note 1)   |       |   |  |  |
| 8. C | Consideration issue            | At price : State<br>currency - | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |  |
|      |                                |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) |  |  |
|      |                                |                                |   |       |   |  | ·  |

|     |                           |                                | For Main Bo                                  | oard and G                            | EM lis | sted issuers   |  |
|-----|---------------------------|--------------------------------|--|---------------------------------------|--------|--|--|
|     | Type of Issue             |                                |  |                                       | is     | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer whicl<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|     |                           |                                | Class of shares issuable ( <i>Note 1</i> )   |                                       |        |  |  |
| 9.  | Capital reorganisation    |                                | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /                                 | )      |  |  |
|     |                           |                                | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                 | )      |  |  |
|     |                           |                                |  |                                       |        |  |  |
|     |                           |                                | Class of shares issuable (Note 1)            |                                       |        |  |  |
| 10. | Other<br>(Please specify) | At price : State<br>currency   | — Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                 | )      |  |  |
|     |                           |                                | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                 | )      |  |  |
|     |                           |                                | Total E. (O<br>(Pr                           | Ordinary sh<br>reference sh<br>(Other | hares) |  |  |
|     |                           |                                |  |                                       |        |  |  |
| Т   | otal increase / (decre    | ase) in ordinary shares during | g the month (i.e. Total of A to E            | E):                                   | (1)    | 0  |  |
|     |                           |                                |  |                                       | (2)    | 0  |  |
| Te  | otal increase / (decre    | ase) in preference shares dur  | ing the month (i.e. Total of A to            | o E):                                 |        | 0  |  |

|   | ( )    |                  |
|---|--------|------------------|
|   | (2)    | 0                |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | 0                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | 0                |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ed Sha | ire Capital ").) |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Zhao Da Jun</u>  |
| Director         (Director, Secretary or other duly authorised officer) |
|   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.